### FINANCIAL COUNSELING AND PLANNING

College of Health and Human Sciences

CSCI-BS

FCPL 120 credits Student: \_\_\_\_\_ PUID: \_\_\_\_\_ Catalog Term: Fall 2019 Additional Majors: Minors: **Major Requirements (32 credits)** AGEC 42500 Estate Planning & Property Transfer \_\_\_\_(3) AGEC 45600 Federal Income Tax Law \_\_\_\_ (3)

- CSR 10000 Introduction to CSR \_\_\_\_(1)
- \_\_\_\_ (1) CSR 20000 Professional Development in Consumer Science
- CSR 30900 Leadership Strategies \_\_\_\_ (3)
- \_\_\_\_ (3) CSR 33200 Cross Cultural Marketing & International Retailing
- CSR 34200 Personal Finance \_\_\_\_ (3)
- CSR 38600 Risk Management \_\_\_\_(3)
- \_\_\_\_(1) CSR 48000 Financial Counseling & Planning Internship
- CSR 48100 Ethics & Compliance in Financial Counseling & Planning (2)
- \_\_\_\_(3) CSR 48400 Consumer Investment & Savings Decisions
- \_\_\_\_ (3) CSR 48500 Case Studies in Financial Planning
- CSR 48600 Retirement Planning & Employee Benefits \_\_\_\_(3)

## **Other Departmental / Program Course Requirements (67-72 credits)**

- AGEC 33100 Principles of Selling in Agricultural Business \_\_\_\_ (3)
- COM 11400 Fundamentals of Speech Communication [Satisfies Oral Communication Core] \_\_\_\_(3)
- COM 21200 Approaches to the Study of Interpersonal Communication \_\_\_\_ (3)
- COM 32500 Interviewing: Principles & Practice \_\_\_\_ (3)
- CS 11000 Introduction to Computers or CS 23500 Introduction to Organizational Computing or CNIT 13600 Personal (3) **Computing Technology & Applications**
- ECON 25100 Microeconomics \_\_\_(3)
- ECON 25200 Macroeconomics \_\_\_\_ (3)

\_\_\_\_\_ (4-3) ENGL 10600 First-Year Composition or ENGL 10800 Accelerated First-Year Composition [Satisfies Written **Communication Core and Information Literacy Core** 

- ENGL 42000 Business Writing or ENGL 42100 Technical Writing or SPAN 42400 Business Spanish \_\_ (3)
- HTM 14100 Financial Accounting for the Service Industries or MGMT 20000 Introductory Accounting \_\_\_\_ (3)
- HTM 24100 Managerial Accounting & Financial Management in Hospitality Operations or MGMT 20100 Management \_\_\_\_ (3) Accounting I
- \_\_\_\_ (3) MA 15555 Quantitative Reasoning or select any course from University list EXCEPT MA 13800 or PHIL 15000 [Satisfies **Ouantitative Reasoning Corel**
- MGMT 32300 Principles of Marketing \_\_\_(3)
- MGMT 45500 Legal Background for Business I \_\_\_\_(3)
- MGMT 45600 Legal Background for Business II \_\_\_\_ (3)
- PSY 12000 Elementary Psychology [Satisfies Behavioral/Social Science Core] (3)
- SOC 10000 Introductory Sociology \_\_\_\_(3)
- STAT 11300 Statistics & Society [Satisfies Science, Technology & Society Core] \_\_\_\_ (3)
- \_\_\_\_ (3) STAT Selective - Choose ONE: STAT 22500 Introduction to Probability Models or STAT 30100 Elementary Statistical Methods or STAT 50100 Experimental Statistics I or SOC 38200 Introduction to Statistics in Sociology. Statistics selective must be completed with a "C-" or better.
- \_\_\_\_\_International Selective- select from list \_\_\_\_ (3)
- [Humanities Core] select from University list \_\_\_\_ (3)
- \_\_\_\_ (2-4) \_\_\_\_\_[Science Core] select from University list
- \_\_\_ (2-4) \_\_\_\_\_ [Science Core] select from University list

## Electives (16-21 credits)

( )	( )	( )	( )
( )	( )	( )	()

## 120 semester credits required for Bachelor of Science degree

University Foundational Learning Outcomes List: https://www.purdue.edu/provost/initiatives/curriculum/course.html

#### International Selective List (3 credits)

Any foreign language course – 20100, 20200, 30100, 30200, 40100, and 40200 not in your native language. Foreign language course cannot be taught in English.

Minimum three credits taken during a study abroad experience.

AGEC 25000 - Economic Geography Of World Food And Resources AGEC 34000 - International Economic Development AGEC 45000 - International Agricultural Trade ANTH 34000 - Global Perspectives On Health ANTH 34100 - Culture And Personality CLCS 18100 - Classical World Civilizations CLCS 23700 - Gender And Sexuality In Greek And Roman Antiquity CLCS 38000 - Alexander The Great and Hellenistic World COM 22400 - Communicating In The Global Workplace COM 30300 - Intercultural Communication ECON 37000 - International Trade FNR 23000 - The World's Forests And Society HTM 37000 Sustainable Tourism and Responsible Travel HTM 37200 Global Tourism Geography NUTR 59000 World Food Problems PHIL 11400 - Global Moral Issues PHIL 23000 - Religions Of The East PHIL 23100 - Religions Of The West POL 13000 - Introduction To International Relations POL 14100 - Governments Of The World POL 23500 - International Relations Among Rich And Poor Nations POL 23700 - Modern Weapons And International Relations POL 34800 - East Asian Politics

POL 42300 – International Environmental Policy

A student may elect the Pass / Not-Pass (P/NP) grading option for elective courses only, unless an academic unit requires that a specific departmental course/s be taken P/NP. Students may elect to take University Core Curriculum courses P/NP; however, some major Plans of Study require courses that also fulfill UCC foundational outcomes. In such cases, students may not elect the P/NP option. A maximum of 24 credits of elective courses under the P/NP grading option can be used toward graduation requirements. For further information, students should refer to the College of Health and Human Sciences P/NP Policy.

Students are encouraged to use this advising worksheet as a resource when planning progress toward completion of degree requirements. An Academic Advisor may be contacted for assistance in interpreting this worksheet. This worksheet is not an academic transcript, and it is not official notification of completion of degree or certificate requirements. The University Catalog is the authoritative source for displaying plans of study. The student is ultimately responsible for knowing and completing all degree requirements

# **Financial Counseling & Planning**

Bachelor of Science Program 120 semester hours

Sem 1	FALL	
1	CSR 10000, fall only	
3	PSY 12000 •	(UCC)
3 - 4	ENGL 10600 or (3) 10800	• (UCC)
3	CS 11000/23500 or CNIT	13600
3	Quantitative Reasoning (1 (UCC)	)
3	Humanities (6)	(UCC)
16 - 17 credits		

Sem 3	FALL	
3	CSR 34200- PUWL •	
3	ECON 25200	(UCC)
3	HTM 14100 or MGMT	20000 🕈
2-4	SCIENCE 2 of 2 (2)	(UCC)
3	Free Elective	
14 - 16 credits		

Sem 5	FALL
3	AGEC 42500, fall only - PUWL
3	AGEC 45600, fall only- PUWL*
3	CSR 30900, fall only
3	MGMT 32300 <sup>•</sup>
3	CSR 48400, fall only - PUWL
15 credits	

Sem 7	FALL
2	CSR 48100, fall only - PUWL <sup>+</sup>
3	CSR 48600, fall only - <b>PUWL</b> <sup>+</sup>
3	CSR 33200
3	Free Elective
3	Free Elective
1	Free Elective
15 credits	

Sem 2	SPRING	
3	COM 11400 °	(UCC)
3	SOC 10000	(UCC)
3	ECON 25100 <sup>+</sup>	(UCC)
2-4	SCIENCE 1 of 2 (2)	(UCC)
3	Free Elective	
14 - 15 credits		

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Sem 4	SPRING	
3	CSR 38600 - <b>PUWL</b>	
3	STAT 11300 + (3)	(UCC)
3	COM 21200	
1	CSR 20000	
3	HTM 24100 or MGMT	20100
3	International Selective	(5)
16 credits		

Sem 6	SPRING
3	MGMT 45500
3	AGEC 33100
3	COM 32500
3	Free Elective
3	STAT Selective (4)
15 credits	

Sem 8	SPRING
3	CSR 48500: CAPSTONE- PUWL
3	MGMT 45600, spring only
3	ENGL 42000 or 42100
3	Free Elective
1-2	Free Elective
14 credits	

SUMMER	

SUMMER		

	SUMMER
1	CSR 48000, Financial services Internship or Field Experience **
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**\*\*** NOTE: Students may opt for the Study Abroad **Internship Program** in Dublin, London, or Sydney (6 credits) or complete the Interns for Indiana Internship (3 credits) to fulfil this requirement.

## (\*) Critical courses

(1) Quantitative Reasoning: MA 15555 or select any course from University Core Curriculum except MA 138 or PHIL 150.

(2) Science Options: Choose two courses selected from the University Core Curriculum Science options (4 – 8 hours).

(3) STAT 11300 meets the University Core Curriculum Science, Technology & Society competency.

(4) **STAT Selective**: Choose one additional Statistics course from STAT 30100, STAT 22500, STAT 50100, SOC 38200, or equivalent. Statistics selective must be completed with a C- or better.

(5) International Selective: Choose from the International selective list or complete a 3 credit study abroad course.

(6) Humanities: 3 hours selected from the <u>University Core Curriculum</u> humanities options.

**CSR 48500 CAPSTONE COURSE**: Students should be mindful of the pre-requisite courses and mandatory sequencing leading up to this course as some pre-requisites are only offered one time per year! Prerequisites: Fall only - AGEC 42500, 45600, CSR 48100, 48400, and 48600.

PUWL: Must be taken at Purdue University in accordance with the CFP®

## **University Core Curriculum:**

https://www.purdue.edu/provost/initiatives/curriculum/course.html