

Student: _____ PUID: _____ Catalog Term: Fall 2024

Additional Majors: _____ Minors: _____

Major Requirements (30 credits)

- ___ (3) AGEC 42500 Estate Planning & Property Transfer
- ___ (3) AGEC 45600 Federal Income Tax Law
- ___ (1) CSR 10000 Introduction to CSR
- ___ (1) CSR 20000 Professional Development in Consumer Science or ENTR 46000 Internship & Career Preparation Seminar or HTM 20000 Career Exploration & Development Seminar or MGMT 29500 Career Readiness & Exploration
- ___ (3) CSR 30900 Leadership Strategies
- ___ (3) CSR 34200 Personal Finance
- ___ (3) CSR 38600 Risk Management
- ___ (1) CSR 48000 Financial Counseling & Planning Internship
- ___ (3) CSR 48100 Ethics & Behaviors in Financial Planning
- ___ (3) CSR 48400 Consumer Investment & Savings Decisions
- ___ (3) CSR 48500 Case Studies in Financial Planning
- ___ (3) CSR 48600 Retirement Planning & Employee Benefits

Other Departmental / Program Course Requirements (67-72 credits)

- ___ (3) AGEC 33100 Principles of Industrial Selling
- ___ (3) CNIT 13600 Personal Computing Technology & Applications
- ___ (3) COM 11400 Fundamentals of Speech Communication **[Satisfies Oral Communication Core]**
- ___ (3) COM 21200 Approaches to the Study of Interpersonal Communication
- ___ (3) COM 32500 Interviewing: Principles & Practice
- ___ (3) ECON 25100 Microeconomics
- ___ (3) ECON 25200 Macroeconomics
- ___ (4-3) ENGL 10600 First-Year Composition or ENGL 10800 Accelerated First-Year Composition **[Satisfies Written Communication Core and Information Literacy Core]**
- ___ (3) HTM 14100 Financial Accounting for the Service Industries or MGMT 20000 Introductory Accounting or MGMT 21200 Business Accounting
- ___ (3) HTM 24100 Managerial Accounting & Financial Management in Hospitality Operations or MGMT 20100 Management Accounting I
- ___ (3) MA 15555 Quantitative Reasoning or *select any course from University list EXCEPT MA 13800 or PHIL 15000* **[Satisfies Quantitative Reasoning Core]**
- ___ (3) MGMT 32300 Principles of Marketing or MGMT 32400 Marketing Management
- ___ (3) MGMT 45500 Legal Background for Business I or MGMT 25400 Legal Foundations of Business I
- ___ (3) MGMT 45600 Legal Foundations for Business II
- ___ (3) PSY 12000 Elementary Psychology **[Satisfies Behavioral/Social Science Core]**
- ___ (3) SOC 10000 Introductory Sociology
- ___ (3) STAT 11300 Statistics & Society **[Satisfies Science, Technology & Society Core]**
- ___ (3) Statistics Selective – Choose ONE: STAT 22500 Introduction to Probability Models or STAT 30100 Elementary Statistical Methods or STAT 30301 Probability & Statistics For Business or STAT 50100 Experimental Statistics I or SOC 38200 Introduction to Statistics in Sociology. **Statistics selective must be completed with a “C-” or better.**
- ___ (3) _____ **ENGL/COM Writing Selective** – *select from list*
- ___ (3) _____ **International Selective**– *select from list*
- ___ (3) _____ **[Humanities Core]** – *select from University list*
- ___ (2-4) _____ **[Science Core]** – *select from University list*
- ___ (2-4) _____ **[Science Core]** – *select from University list*

Electives (18-23 credits)

___ () _____ ___ () _____ ___ () _____ ___ () _____
___ () _____ ___ () _____ ___ () _____ ___ () _____

120 semester credits required for Bachelor of Science degreeUniversity Foundational Learning Outcomes List: <https://www.purdue.edu/provost/students/s-initiatives/curriculum/courses.html>

ENGL/COM Writing Selective List (3 credits)

COM 25200 Writing for Mass Media
COM 25700 Public Relations Techniques
COM 40700 Introduction to New Media/Social Media Production
ENGL 20400 Special Topics in Writing
ENGL 41900 Multimedia Writing
ENGL 42000 Business Writing
ENGL 42100 Technical Writing
ENGL 43201 Editing and Publishing
SPAN 42400 Business Spanish

International Selective List (3 credits)

Any foreign language course – 20100, 20200, 30100, 30200, 40100, and 40200 not in your native language. Foreign language course cannot be taught in English.

Minimum three credits taken during a study abroad experience.

AGEC 25000 - Economic Geography Of World Food And Resources
AGEC 34000 - International Economic Development
AGEC 45000 - International Agricultural Trade
ANTH 34000 - Global Perspectives On Health
ANTH 34100 - Culture And Personality
CLCS 18100 - Classical World Civilizations
CLCS 23700 - Gender And Sexuality In Greek And Roman Antiquity
CLCS 38000 - Alexander The Great and Hellenistic World
COM 22400 - Communicating In The Global Workplace
COM 30300 - Intercultural Communication
ECON 37000 - International Trade
FNR 23000 - The World's Forests And Society
HTM 37000 - Sustainable Tourism and Responsible Travel
HTM 37200 - Global Tourism Geography
NUTR 59000 - World Food Problems
PHIL 11400 - Global Moral Issues
PHIL 23000 - Religions Of The East
PHIL 23100 - Religions Of The West
POL 13000 - Introduction To International Relations
POL 14100 - Governments Of The World
POL 23500 - International Relations Among Rich And Poor Nations
POL 23700 - Modern Weapons And International Relations
POL 34800 - East Asian Politics
POL 42300 – International Environmental Policy

A student may elect the Pass / Not-Pass (P/NP) grading option for elective courses only, unless an academic unit requires that a specific departmental course/s be taken P/NP. Students may elect to take University Core Curriculum courses P/NP; however, some major Plans of Study require courses that also fulfill UCC foundational outcomes. In such cases, students may not elect the P/NP option. A maximum of 24 credits of elective courses under the P/NP grading option can be used toward graduation requirements. For further information, students should refer to the College of Health and Human Sciences P/NP Policy.

Students are encouraged to use this advising worksheet as a resource when planning progress toward completion of degree requirements. An Academic Advisor may be contacted for assistance in interpreting this worksheet. This worksheet is not an academic transcript, and it is not official notification of completion of degree or certificate requirements. The University Catalog is the authoritative source for displaying plans of study. The student is ultimately responsible for knowing and completing all degree requirements

Financial Counseling & Planning

Bachelor of Science Program
120 semester hours

Plan of Study

Sem 1 FALL	
1	CSR 10000, fall only
3	CNIT 13600♦
3 - 4	ENGL 10600♦ or 10800♦ (UCC)
3	Humanities (6) (UCC)
3	PSY 12000♦ (UCC)
3	Quantitative Reasoning♦(4) (UCC)
16 - 17 credits	

Sem 2 SPRING	
3	COM 11400♦ (UCC)
3	ECON 25100♦ (UCC)
2-4	SCIENCE 1 of 2 (2) (UCC)
3	SOC 10000 (UCC)
3	STAT 11300♦ (3) (UCC)
14 - 16 credits	

SUMMER	

Sem 3 FALL	
3	CSR 34200- PUWL
3	ECON 25200♦ (UCC)
3	HTM 14100 or MGMT 20000 ♦ or MGMT 21200 ♦
2-4	SCIENCE 2 of 2 (2) (UCC)
3	Free Elective
14 - 16 credits	

Sem 4 SPRING	
1	CSR 20000 or ENTR 46000 or HTM 20000 or MGMT 29500
3	CSR 38600 spring only PUWL
3	COM 21200 ♦
3	HTM 24100 or MGMT 20100 ♦
3	International Selective (5)
3	Free Elective
16 credits	

SUMMER	

Sem 5 FALL	
3	AGEC 33100♦
3	AGEC 45600♦ fall only - PUWL
3	MGMT 32300♦ or 32400♦
3	STAT Selective (4)
3	Free Elective
15 credits	

Sem 6 SPRING	
3	AGEC 42500♦ spring only PUWL
3	COM 32500♦
3	CSR 30900
3	CSR 48100 - spring only PUWL
3	MGMT 45500♦ or 25400♦
15 credits	

SUMMER	
1	CSR 48000, Financial Services Internship or Field Experience
1 credit	

Sem 7 FALL	
3	CSR 48400, fall only - PUWL
3	CSR 48600, fall only - PUWL
3	ENGL/COM Writing Selective
3	Free Elective
3	Free Elective
15 credits	

Sem 8 SPRING	
3	CSR 48500: CAPSTONE- PUWL(7)
3	MGMT 45600♦ spring only
3	Free Elective
3	Free Elective
2-3	Free Elective
14-15 credits	

♦ Critical (non-CSR) courses

PUWL: Must be taken at Purdue University in accordance with the CFP®

(1) **Quantitative Reasoning:** MA 15555 or select any course from [University Core Curriculum](#) except MA 13800 or PHIL 15000.

(2) **Science Options:** Choose two courses selected from the [University Core Curriculum](#) Science options (4 – 8 hours).

(3) **STAT 11300** meets the [University Core Curriculum](#) Science, Technology & Society competency.

(4) **STAT Selective:** Choose one additional Statistics course from STAT 30100, STAT 22500, STAT 30301, STAT 50100, SOC 38200, or equivalent. Statistics selective must be completed with a C- or better.

(5) **International Selective:** Choose from the International selective list or complete a 3 credit study abroad course.

(6) **Humanities:** 3 credits selected from the [University Core Curriculum](#) humanities options.

(7) **CSR 48500 CAPSTONE COURSE:** Students should be mindful of the pre-requisite courses and mandatory sequencing leading up to this course as some pre-requisites are offered only one semester per year. FALL ONLY pre-requisites: AGEC 45600, CSR 48400, and 48600. SPRING ONLY pre-requisites: AGEC 42500 and CSR 38600

University Core Curriculum:

<https://www.purdue.edu/provost/students/s-initiatives/curriculum/courses.html>

